



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No.

CS201000985

Company Name

SFA SEMICON PHILIPPINES CORPORATION

Industry Classification MFG., N.E.C.

Company Type

Stock Corporation

Document Information

Document ID

208122053140720

Document Type

ADVISEMENT LETTER

Document Code

L-ADV

Period Covered

No. of Days Late

August 10, 2020

Department

Remarks



ADVISEMENT REPORT ON MATERIAL RELATED PARTY TRANSACTIONS

Reporting PLC: SFA Semicon Philippines Corporation

SEC Identification Number: CS201000985

Name of Related Party: SFA Semicon Co. Ltd

Execution Date of Transaction: August 10, 2020

Relationship between the Parties including financial/non-financial interest: Parent Company

Type/Nature of Transaction and Description of Assets Involved	Terms and Conditions	Rationale for Entering into the Transaction	Total Assets ¹ of Reporting PLC	Amount/ Contract Price	Percentage of the Contract Price to the Total Assets of the Reporting PLC	Carrying Amount of Collateral, if any	Approving Authority ²
Renewal and Amendment of the Loan Agreement dated April 10, 2018 (as amended) between the SFA Semicon Philippines Corporation (SSP) and SFA Semicon Co., Ltd. (SSK)	See Annex A-1	The Loan Balance shall be used for the Company's capital expenditures and working capital requirements.	\$188,581,899	Principal - \$20,000,000 Interest - \$2,757,480	About 12% or higher of the Company's total assets ending Dec 31, 2019	Not applicable	Unanimously approved by the Board of Directors (with all the directors present) at its meeting held on August 7, 2020.

¹ Total assets of SFA Semicon Philippines Corporation as of December 31, 2019.

All the directors of SSP were present via video conference and voted for the approval of the renewal and amendment of the loan agreement dated April 10, 2018 (as amended) between SSK and SSP: Mr. Joon Sang Kang, Mr. Daekyu Kang, Mr. Hyunggoo Oh, Mr. Minhun Seo, Mr. Chunkee Son, Mr. Carlos Alindada and Ms. Ma. Delia Tomacruz.

SIGNATURES

Pursuant to the requirements of the Commission, the company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SFA Semicon Philippines Corporation

7/27/10

JOON SANG KANG

Authorized Representative

SFA Semicon Co. Ltd.

DAEKYU KANG

Authorized Representative

³ Proof of authority must be attached to the Advisement Report.

- The maturity date of the Loan Balance of USD20 Million is to be extended from August 10, 2020 to August 9, 2023.
- The Loan Balance shall be subject to interest at the rate of 4.6% per annum, starting from August 10, 2020.
- The principal amount of the Loan Balance is payable after three (3) years and the interest payable shall be paid semi-annually.